

# SAVE THE DATE!

*Dattoli Cancer Foundation Presents*

## **Your Journey: New financial and planned giving opportunities**

**Thursday, February 23, 2017**

**6:00 – 7:30 PM**

Dattoli Cancer Center  
Education Center, 2nd Floor  
2803 Fruitville Rd., Sarasota, FL 34237

Cancer survivors, spouses, caregivers, friends and family yearn to be informed and empowered along life's journey. That's why we're asking our friends to save the date for an event that promises to be a real eye-opener. This informal presentation will help you discover new ways to take advantage of modern life insurance-based financial planning and planned giving strategies, creating a win-win for you and your family, and possibly your favorite charity as well.

Our panel of experts will answer the following questions:

- I'm a cancer survivor. How can I qualify for life insurance?
- Is my life insurance planning up to PAR?
- How can I be sure I'm getting the full value of my current life insurance coverage?
- I'm not very wealthy. What can I do to support the charitable causes my family and I care about without burdening myself financially?

**Leverage your generosity and create transformative change!**

To Register, Call (941) 365-5599.

RSVP by February 20, please.

Seating is limited. Light refreshments will be served.

PRESENTED BY:

Dattoli Cancer Foundation  
Virginia Carnahan, APR, CPRC  
Director of Development



WITH SUPPORT FROM:  
Symetra Life



The Dattoli Cancer Foundation is a not-for-profit (501) (c) (3) organization that provides prostate cancer information, support, and literature that will assist prostate cancer patients, their families and supporters. The Foundation increases awareness about the importance of PSA screening; offers current, accurate information about leading-edge treatment; and fosters research leading to improved treatment options for prostate cancer.



### OUR PANELISTS



**James W. Collins**, nationally recognized estate attorney, is a founding partner in Borkus Collins Law, PA, and manager of the firm's Sarasota office. His firm's practice areas include estate planning, probate and trust administration, income tax planning, charitable planning and asset protection planning. Jim will discuss the "Do's and Don'ts" of life insurance-based financial and estate planning.



**Thomas V. Cannizzaro** CFP®, CLU, ChFC is a specialist in Life Insurance-Based Financial Planning and regular contributor to Dattoli Cancer Foundation's Journey magazine. Tom will present several powerful ways that life insurance can be used to "leverage your generosity" and make a major impact in your charitable giving.



**Ginya Carnahan**, APR, CPRC, Director of Development, Dattoli Cancer Foundation